Х	
:	Chapter 11
:	Case No. 08-13555 (SCC)
:	Jointly Administered
	x : :

h.t.a..a

Debtors. :

UNITED STATES BANKRUPTCY COURT

CERTIFICATE OF SERVICE

Christopher Clark, being duly sworn, deposes and says:

1. I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned case. I am employed by the law firm of Quinn Emanuel Urquhart and Sullivan, LLP, counsel to the Official Committee of Unsecured Creditors in the above-captioned proceeding. On July 30, 2105, I caused a true and correct copy of the following document (including the exhibits thereto, the "Notice") to be filed and to be served via electronic mail to the parties set forth in Schedule A:

Notice of Filing of Transaction Documents and Revised [Proposed] Form of Order With Respect to Motion of Plan Administrator for Entry of an Order Authorizing Lehman Brothers Special Financing Inc. to Invest Disputed Claims Reserves Pursuant to Section 8.4 of the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors.

- 2. Additionally, on July 31, 2105 I caused a true and correct copy of the Notice to be left in the care and custody of the U.S. Postal Service in a properly addressed envelope, first class, postage paid, to the parties set forth in Schedule B.
- 3. Further, On July 31, 2105, I caused a true and correct copy of the Notice to be filed and to be served via electronic mail to the parties set forth in Schedule C.

08-13555-mg Doc 50492 Filed 07/31/15 Entered 07/31/15 13:07:03 Main Document Pg 2 of 10

Pursuant to 28 U.S.C. § 1746, I certify under the penalty of perjury that the foregoing is true and correct.

2

Dated: July 31, 2015

New York, New York

/s/ Christopher Clark
CHRISTOPHER CLARK

03690.61377/7056989.1

SCHEDULE A

'jacqueline.marcus@weil.com'; 'alfredo.perez@weil.com'; 'robert.lemons@weil.com': 'garrett.fail@weil.com'; 'giddens@hugheshubbard.com'; 'kiplok@hugheshubbard.com'; 'kobak@hugheshubbard.com'; 'margolin@hugheshubbard.com'; 'lubell@hugheshubbard.com'; 'wiltenburg@hugheshubbard.com'; 'ddunne@milbank.com'; 'wfoster@milbank.com'; 'dodonnell@milbank.com': 'efleck@milbank.com'; 'paronzon@milbank.com'; 'gbray@milbank.com'; 'robert.yalen@usdoj.gov'; 'sharbeck@sipc.org'; 'jeandavid.barnea@usdoj.gov'; 'joseph.cordaro@usdoj.gov'; 'newyork@sec.gov'; 'nyrobankruptcy@sec.gov'; 'jacobsonn@sec.gov'; 'jbromley@cgsh.com'; 'lschweitzer@cgsh.com'; 'lgranfield@cgsh.com'; 'mstamer@akingump.com'; 'pdublin@akingump.com'; 'mlahaie@akingump.com'; 'mstamer@akingump.com'; 'sschultz@akingump.com'; 'craigjustinalbert@gmail.com'; 'raul.alcantar@alcantarlaw.com'; 'lisa.kraidin@allenovery.com'; 'ken.coleman@allenovery.com'; 'mgreger@allenmatkins.com'; 'krodriguez@allenmatkins.com'; 'karl.geercken@alston.com'; 'will.sugden@alston.com'; 'kit.weitnauer@alston.com': 'tduffy@andersonkill.com'; 'rhorkovich@andersonkill.com': 'rrussell@andrewskurth.com'; 'angelich.george@arentfox.com'; 'scousins@armstrongteasdale.com'; 'sehlers@armstrongteasdale.com'; 'charles_malloy@aporter.com';

'anthony_boccanfuso@aporter.com'; 'jg5786@att.com'; 'neal.mann@oag.state.ny.us'; 'dworkman@bakerlaw.com'; 'ian.roberts@bakerbotts.com': 'peter@bankrupt.com'; 'michael.mccrory@btlaw.com'; 'david.powlen@btlaw.com'; 'ffm@bostonbusinesslaw.com'; 'csalomon@beckerglynn.com'; 'aostrow@beckerglynn.com'; 'sleo@bm.net'; 'mpucillo@bermanesq.com'; 'wzoberman@bermanesq.com'; 'aoberry@bermanesq.com'; 'davids@blbglaw.com'; 'sgraziano@blbglaw.com'; 'dbarber@bsblawyers.com'; 'dbarber@bsblawyers.com'; 'smulligan@bsblawyers.com'; 'jeffrey.sabin@bingham.com'; 'ronald.silverman@bingham.com'; 'steven.wilamowsky@bingham.com'; 'sabin.willett@bingham.com'; 'jeffrey.sabin@bingham.com'; 'robert.dombroff@bingham.com'; 'steven.wilamowsky@bingham.com'; 'jeffrey.sabin@bingham.com'; 'ronald.silverman@bingham.com'; 'joshua.dorchak@bingham.com'; 'jeffrey.sabin@bingham.com'; 'ronald.silverman@bingham.com'; 'steven.wilamowsky@bingham.com'; 'carol.weinerlevy@bingham.com'; 'jeffrey.sabin@bingham.com'; 'joshua.dorchak@bingham.com'; 'joshua.dorchak@bingham.com'; 'aeckstein@blankrome.com'; 'jalward@blankrome.com'; 'tsalter@blankrome.com'; 'jschiller@bsfllp.com'; 'jsherman@bsfllp.com'; 'amcmullen@boultcummings.com'; 'rjones@boultcummings.com'; 'kurt.mayr@bgllp.com'; 'emagnelli@bracheichler.com'; 'arainone@bracheichler.com':

'notice@bkcylaw.com'; 'mgordon@briggs.com'; 'monica.lawless@brookfieldpropertie s.com'; 'slevine@brownrudnick.com'; 'hsteel@brownrudnick.com': 'schristianson@buchalter.com'; 'tunrad@burnslev.com'; 'sidorsky@butzel.com'; 'john.rapisardi@cwt.com'; 'howard.hawkins@cwt.com'; 'ellen.halstead@cwt.com'; 'israel.dahan@cwt.com'; 'mark.ellenberg@cwt.com'; 'howard.hawkins@cwt.com'; 'ellen.halstead@cwt.com'; 'howard.hawkins@cwt.com'; 'ellen.halstead@cwt.com'; 'howard.hawkins@cwt.com'; 'mark.ellenberg@cwt.com'; 'howard.hawkins@cwt.com'; 'jason.jurgens@cwt.com'; 'ellen.halstead@cwt.com'; 'sgordon@cahill.com'; 'ilevitin@cahill.com'; 'cahn@clm.com'; 'wanda.goodloe@cbre.com'; 'dlemay@chadbourne.com'; 'hseife@chadbourne.com'; 'arosenblatt@chadbourne.com'; 'jclose@chapman.com'; 'jschreib@chapman.com'; 'appleby@chapman.com'; 'heiser@chapman.com'; 'heiser@chapman.com'; 'lgranfield@cgsh.com'; 'lschweitzer@cgsh.com'; 'maofiling@cgsh.com'; 'jennifer.demarco@cliffordchance.co 'andrew.brozman@cliffordchance.co m'; ; 'psp@njlawfirm.com'; 'jwh@njlawfirm.com'; 'lmay@coleschotz.com'; 'jdrucker@coleschotz.com'; 'mwarner@coleschotz.com'; 'dhurst@coleschotz.com':

'mmendez@crb-law.com';

'sfalanga@connellfoley.com'; 'chemrick@connellfoley.com'; 'jeff.wittig@coair.com'; 'eschwartz@contrariancapital.com'; 'bcarlson@co.sanmateo.ca.us'; 'jbeiers@co.sanmateo.ca.us'; 'lathompson@co.sanmateo.ca.us'; 'mhopkins@cov.com'; 'dcoffino@cov.com'; 'rlevin@cravath.com'; 'judy.morse@crowedunlevy.com'; 'mlichtenstein@crowell.com'; 'mlichtenstein@crowell.com': 'mlichtenstein@crowell.com'; 'jcarberry@cl-law.com'; 'dhw@dhclegal.com'; 'karen.wagner@dpw.com'; 'james.mcclammy@dpw.com'; 'james.mcclammy@dpw.com'; 'djcarragher@daypitney.com'; 'mginzburg@daypitney.com'; 'jjtancredi@daypitney.com'; 'jwcohen@daypitney.com'; 'mcto@debevoise.com'; 'glenn.siegel@dechert.com'; 'iva.uroic@dechert.com'; 'tdewey@dpklaw.com'; 'dpegno@dpklaw.com'; 'adiamond@diamondmccarthy.com'; 'sloden@diamondmccarthy.com'; 'cgonzalez@diazreus.com'; 'akadish@dtlawgroup.com'; 'aaaronson@dilworthlaw.com'; 'cpappas@dilworthlaw.com'; 'matthew.klepper@dlapiper.com'; 'thomas.califano@dlapiper.com'; 'stephen.cowan@dlapiper.com'; 'george.south@dlapiper.com'; 'schnabel.eric@dorsey.com'; 'heim.steve@dorsey.com'; 'dove.michelle@dorsey.com'; 'steven.troyer@commerzbank.com'; 'jjoyce@dresslerpeters.com'; 'robert.malone@dbr.com'; 'ljkotler@duanemorris.com'; 'tduffy@andersonkill.com'; 'jim@atkinslawfirm.com';

'sandyscafaria@eaton.com'; 'ezujkowski@emmetmarvin.com'; 'aentwistle@entwistle-law.com'; 'jbeemer@entwistle-law.com'; 'jporter@entwistle-law.com'; 'kkelly@ebglaw.com'; 'dtatge@ebglaw.com'; 'wmarcari@ebglaw.com'; 'slerman@ebglaw.com'; 'sgubner@ebg-law.com'; 'cweber@ebg-law.com'; 'michael.krauss@faegrebd.com'; 'lscarcella@farrellfritz.com'; 'shari.leventhal@ny.frb.org'; 'sfelderstein@ffwplaw.com'; 'ppascuzzi@ffwplaw.com'; 'charles@filardi-law.com'; 'alum@ftportfolios.com'; 'rflanagan@flanassoc.com'; 'steven.usdin@flastergreenberg.com'; 'wdase@fzwz.com'; 'apalazzolo@fzwz.com'; 'dheffer@foley.com'; 'ilee@foley.com'; 'wmckenna@foley.com'; 'dspelfogel@foley.com'; 'rbernard@foley.com'; 'ggoodman@foley.com'; 'lapeterson@foley.com'; 'rbernard@foley.com'; 'klynch@formanlaw.com'; 'kanema@formanlaw.com'; 'sory@fdlaw.com'; 'jhiggins@fdlaw.com'; 'deggert@freebornpeters.com'; 'patrick.oh@freshfields.com'; 'timothy.harkness@freshfields.com'; 'david.livshiz@freshfields.com'; 'peter.simmons@friedfrank.com'; 'richard.tisdale@friedfrank.com'; 'efriedman@friedmanspring.com'; 'efriedman@fklaw.com': 'abeaumont@fklaw.com': 'abeaumont@fklaw.com'; 'nbojar@fklaw.com'; 'drosenzweig@fulbright.com';

'jmerva@fult.com';

'jmelko@gardere.com'; 'bankruptcy@ntexas-attorneys.com'; 'relgidely@gjb-law.com'; 'jgenovese@gjb-law.com'; 'pbattista@gjb-law.com'; 'dcimo@gjb-law.com'; 'dcrapo@gibbonslaw.com'; 'dmarkham@gibbonslaw.com'; 'mrosenthal@gibsondunn.com'; 'jweiss@gibsondunn.com'; 'aseuffert@lawpost-nyc.com'; 'tnixon@gklaw.com'; 'drosner@goulstonstorrs.com'; 'gkaden@goulstonstorrs.com'; brian.corey@greentreecreditsolutions .com'; 'diconzam@gtlaw.com'; 'melorod@gtlaw.com'; 'tannweiler@greerherz.com'; 'joy.mathias@dubaiic.com'; 'jschwartz@hahnhessen.com'; 'jorbach@hahnhessen.com'; 'rmatzat@hahnhessen.com'; 'wbenzija@halperinlaw.net'; 'jdyas@halperinlaw.net'; 'dtheising@harrisonmoberly.com'; 'sldreyfuss@hlgslaw.com'; 'mmoloshok@hlgslaw.com'; 'agold@herrick.com'; 'sselbst@herrick.com': 'ramona.neal@hp.com'; 'ken.higman@hp.com'; 'jdoran@haslaw.com'; 'rleek@hodgsonruss.com'; 'scott.golden@hoganlovells.com'; 'robin.keller@hoganlovells.com'; 'dennis.tracey@hoganlovells.com'; 'ben.lewis@hoganlovells.com'; 'john.beck@hoganlovells.com'; 'barbra.parlin@hklaw.com'; 'arthur.rosenberg@hklaw.com'; 'richard.lear@hklaw.com'; 'arthur.rosenberg@hklaw.com'; 'john.monaghan@hklaw.com'; 'barbra.parlin@hklaw.com'; 'kerry.moynihan@hro.com'; 'adam.brezine@hro.com'; 'keckhardt@hunton.com':

'jrsmith@hunton.com'; 'cweiss@ingramllp.com'; 'dave.davis@isgria.com'; 'toby.r.rosenberg@irscounsel.treas.go v'; 'mimi.m.wong@irscounsel.treas.gov'; 'seba.kurian@invesco.com'; 'afriedman@irell.com'; 'klyman@irell.com'; 'mneier@ibolaw.com'; 'jay.hurst@oag.state.tx.us'; 'ptrostle@jenner.com'; 'dmurray@jenner.com'; 'rbyman@jenner.com'; 'gspilsbury@jsslaw.com'; 'jowen769@yahoo.com'; 'joseph.cordaro@usdoj.gov'; 'michaels@jstriallaw.com'; 'michaels@jstriallaw.com'; 'robert.honeywell@klgates.com'; 'enkaplan@kaplanlandau.com'; 'dmark@kasowitz.com'; 'drosner@kasowitz.com': 'aglenn@kasowitz.com'; 'snewman@katskykorins.com'; 'mprimoff@kayescholer.com'; 'mprimoff@kayescholer.com'; 'msolow@kayescholer.com'; 'kdwbankruptcydepartment@kelleydr ye.com'; 'mpage@kelleydrye.com'; 'kdwbankruptcydepartment@kelleydr ye.com'; 'kdwbankruptcydepartment@kelleydr ve.com'; 'stephen.hessler@kirkland.com'; 'mark.mckane@kirkland.com'; 'james.sprayregen@kirkland.com'; 'james.sprayregen@kirkland.com'; 'jonathan.henes@kirkland.com'; 'joseph.serino@kirkland.com'; 'chad.husnick@kirkland.com'; 'christopher.greco@kirkland.com'; 'jay@kleinsolomon.com'; 'jjureller@klestadt.com'; 'lkiss@klestadt.com'; 'andrew.lourie@kobrekim.com'; 'boneill@kramerlevin.com';

'acaton@kramerlevin.com'; 'deggermann@kramerlevin.com'; 'mlandman@lcbf.com'; 'wballaine@lcbf.com'; 'sree@lcbf.com': 'ekbergc@lanepowell.com'; 'keith.simon@lw.com'; 'david.heller@lw.com'; 'peter.gilhuly@lw.com'; 'james.heaney@lawdeb.com'; 'jamesboyajian@gmail.com'; 'jamesboyajian@gmail.com'; 'gabriel.delvirginia@verizon.net'; 'lisa.solomon@att.net'; 'lkatz@ltblaw.com'; 'wswearingen@llf-law.com'; 'sfineman@lchb.com'; 'dallas.bankruptcy@publicans.com'; 'dallas.bankruptcy@publicans.com'; 'austin.bankruptcy@publicans.com'; 'peisenberg@lockelord.com'; 'wcurchack@loeb.com'; 'vrubinstein@loeb.com': 'dbesikof@loeb.com'; 'loizides@loizides.com'; 'robin.keller@lovells.com'; 'chris.donoho@lovells.com'; 'ilevee@lowenstein.com'; 'krosen@lowenstein.com'; 'metkin@lowenstein.com'; 'steele@lowenstein.com'; 'twheeler@lowenstein.com'; 'jprol@lowenstein.com'; 'scargill@lowenstein.com'; 'mwarren@mtb.com'; 'jhuggett@margolisedelstein.com'; 'fhyman@mayerbrown.com'; 'msegarra@mayerbrown.com'; 'btrust@mayerbrown.com'; 'msegarra@mayerbrown.com'; 'btrust@mayerbrown.com'; 'fhyman@mayerbrown.com'; 'emerberg@mayerbrown.com'; 'tkiriakos@mayerbrown.com'; 'btrust@mayerbrown.com'; 'fhyman@mayerbrown.com'; 'swolowitz@mayerbrown.com';

'btrust@mayerbrown.com'; 'jstoll@mayerbrown.com'; 'hbeltzer@mayerbrown.com'; 'cwalsh@mayerbrown.com'; 'btrust@mayerbrown.com'; 'cwalsh@mayerbrown.com'; 'ilamar@maynardcooper.com'; 'kreynolds@mklawnyc.com'; 'mh1@mccallaraymer.com'; 'jnm@mccallaraymer.com'; 'eglas@mccarter.com'; 'kmayer@mccarter.com'; 'wtaylor@mccarter.com'; 'ggitomer@mkbattorneys.com'; 'ncoco@mwe.com'; 'icatto@mwe.com'; 'phayden@mcguirewoods.com'; 'sfox@mcguirewoods.com'; 'dhayes@mcguirewoods.com'; 'jmaddock@mcguirewoods.com'; 'jsheerin@mcguirewoods.com'; 'imr@msf-law.com'; 'mbloemsma@mhjur.com'; 'tslome@msek.com'; 'amarder@msek.com'; 'jmazermarino@msek.com'; 'harrisjm@michigan.gov'; 'michael.frege@cms-hs.com'; 'sdnyecf@dor.mo.gov'; 'steve.ginther@dor.mo.gov'; 'michael.kelly@monarchlp.com'; 'davidwheeler@mvalaw.com'; 'joshua.dorchak@morganlewis.com'; 'nherman@morganlewis.com'; 'agottfried@morganlewis.com'; 'jgoodchild@morganlewis.com'; 'nissay_10259-0154@mhmjapan.com'; 'lberkoff@moritthock.com'; 'ipintarelli@mofo.com'; 'lmarinuzzi@mofo.com'; 'lmarinuzzi@mofo.com'; 'yuwatoko@mofo.com'; 'tgoren@mofo.com'; 'jpintarelli@mofo.com'; 'lnashelsky@mofo.com'; 'mrothchild@mofo.com';

'bmiller@mofo.com'; 'bguiney@pbwt.com'; 'bankruptcy@morrisoncohen.com'; 'jsullivan@mosessinger.com'; 'akolod@mosessinger.com'; 'mparry@mosessinger.com'; 'kkolbig@mosessinger.com'; 'rgoodman@moundcotton.com'; 'amh@amhandlerlaw.com'; 'sabvanrooy@hotmail.com'; 'millee12@nationwide.com'; 'fhenn@law.nyc.gov'; 'richard.fingard@newedge.com'; 'ddrebsky@nixonpeabody.com'; 'adarwin@nixonpeabody.com'; 'vmilione@nixonpeabody.com'; 'mberman@nixonpeabody.com'; 'jhorgan@phxa.com'; 'vmilione@nixonpeabody.com'; 'mberman@nixonpeabody.com'; 'cdesiderio@nixonpeabody.com'; 'rpedone@nixonpeabody.com'; 'bankruptcymatters@us.nomura.com'; 'crmomjian@attorneygeneral.gov'; 'mjr1@westchestergov.com'; 'john.mule@ag.state.mn.us'; 'jnadritch@olshanlaw.com'; 'akantesaria@oppenheimerfunds.com' ; 'rdaversa@orrick.com'; 'rdaversa@orrick.com'; 'jguy@orrick.com';; 'korr@orrick.com'; 'dfelder@orrick.com'; 'maustin@orrick.com'; 'jguy@orrick.com'; 'dfelder@orrick.com'; Shelley; 'lmcgowen@orrick.com'; 'rdaversa@orrick.com'; 'tomwelsh@orrick.com': 'otccorpactions@finra.org'; 'wsilverm@oshr.com'; 'pfeldman@oshr.com'; 'mcyganowski@oshr.com'; 'pfeldman@oshr.com'; 'jar@outtengolden.com'; 'rroupinian@outtengolden.com'; 'wk@pwlawyers.com'; 'chipford@parkerpoe.com'; 'hmagaliff@r3mlaw.com'; 'dwdykhouse@pbwt.com'; 'richard@rwmaplc.com';

'harveystrickon@paulhastings.com'; 'draelson@fisherbrothers.com'; 'sshimshak@paulweiss.com'; 'ddavis@paulweiss.com'; 'chammerman@paulweiss.com'; 'dshemano@peitzmanweg.com'; 'cmestres@aclawllp.com'; 'kressk@pepperlaw.com'; 'kovskyd@pepperlaw.com'; 'wisotska@pepperlaw.com'; 'lawallf@pepperlaw.com'; 'meltzere@pepperlaw.com'; 'schannej@pepperlaw.com'; 'arlbank@pbfcm.com'; 'samuel.cavior@pillsburylaw.com'; 'edward.flanders@pillsburylaw.com'; 'nathan.spatz@pillsburylaw.com'; 'dflanigan@polsinelli.com'; 'jbird@polsinelli.com'; 'cward@polsinelli.com'; 'jsmairo@pbnlaw.com'; 'tjfreedman@pbnlaw.com'; 'bbisignani@postschell.com'; 'igoldstein@proskauer.com'; 'jchubak@proskauer.com'; 'mbienenstock@proskauer.com'; 'jchubak@proskauer.com'; 'rbeacher@pryorcashman.com'; 'canelas@pursuitpartners.com'; 'schepis@pursuitpartners.com'; Susheel Kirpalani; James Tecce; Scott 'jennifer.gore@shell.com'; 'jrabinowitz@rltlawfirm.com'; 'broy@rltlawfirm.com'; 'gary.ravertpllc@gmail.com'; 'lhill@reedsmith.com'; 'kgwynne@reedsmith.com'; 'jfalgowski@reedsmith.com'; 'clynch@reedsmith.com'; 'mvenditto@reedsmith.com'; 'ilscott@reedsmith.com'; 'dgrimes@reedsmith.com'; 'asomers@rctlegal.com';

'jshickich@riddellwilliams.com'; 'gmoss@riemerlaw.com'; 'abraunstein@riemerlaw.com': 'arheaume@riemerlaw.com'; 'roger@rnagioff.com'; 'mark.bane@ropesgray.com'; 'ross.martin@ropesgray.com'; 'philip.wells@ropesgray.com'; 'ecohen@russell.com'; 'russj4478@aol.com'; 'mschimel@sju.edu'; 'cmontgomery@salans.com'; 'lwhidden@salans.com'; 'cbelmonte@ssbb.com'; 'tbrock@ssbb.com'; 'pbosswick@ssbb.com'; 'asnow@ssbb.com'; 'aisenberg@saul.com'; 'jtorf@schiffhardin.com'; 'dkessler@ktmc.com': 'bdk@schlamstone.com'; 'nlepore@schnader.com'; 'jvail@ssrl.com'; 'lawrence.gelber@srz.com'; 'ep@scottwoodcapital.com'; 'cohen@sewkis.com'; 'ashmead@sewkis.com'; 'munno@sewkis.com'; 'guzman@sewkis.com'; 'fsosnick@shearman.com'; 'ned.schodek@shearman.com'; 'ann.reynaud@shell.com'; 'jennifer.gore@shell.com'; 'cshulman@sheppardmullin.com'; 'etillinghast@sheppardmullin.com'; 'mcademartori@sheppardmullin.com'; 'amartin@sheppardmullin.com'; 'rreid@sheppardmullin.com'; 'bwolfe@sheppardmullin.com'; 'bankruptcy@goodwin.com'; 'itimko@shutts.com'; 'aquale@sidley.com'; 'aunger@sidley.com'; 'rfriedman@silvermanacampora.com'; 'squsba@stblaw.com'; 'irethy@stblaw.com';

'raj.madan@skadden.com'; 'angie.owen@skadden.com'; 'sally.henry@skadden.com'; 'fyates@sonnenschein.com'; 'pmaxcy@sonnenschein.com'; 'slerner@ssd.com'; 'rterenzi@stcwlaw.com'; 'cgoldstein@stcwlaw.com'; 'j.zelloe@stahlzelloe.com'; 'schager@ssnyc.com'; 'goldenberg@ssnyc.com'; 'marc.chait@sc.com'; 'sstarr@starrandstarr.com': 'dmiller@steinlubin.com'; 'eobrien@sbchlaw.com'; 'shgross5@yahoo.com'; 'cp@stevenslee.com'; 'cp@stevenslee.com'; 'mcordone@stradley.com'; 'ppatterson@stradley.com'; 'mcordone@stradley.com'; 'ppatterson@stradley.com'; 'mcordone@stradley.com'; 'mdorval@stradley.com'; 'mdorval@stradley.com'; 'ppatterson@stradley.com'; 'djoseph@stradley.com'; 'immurphy@stradley.com'; 'landon@slollp.com'; 'villa@slollp.com'; 'streusand@streusandlandon.com'; 'mspeiser@stroock.com'; 'smillman@stroock.com'; 'lhandelsman@stroock.com'; 'dwildes@stroock.com': 'holsen@stroock.com'; 'cszyfer@stroock.com'; 'lacyr@sullcrom.com'; 'clarkb@sullcrom.com'; 'schwartzmatthew@sullcrom.com': 'wrightth@sullcrom.com'; 'fritschj@sullcrom.com'; 'scottj@sullcrom.com';

'mccarthyj@sullcrom.com'; 'raislerk@sullcrom.com'; 'mcarthurk@sullcrom.com'; 'jdweck@sutherland.com'; 'rick.murphy@sutherland.com'; 'mark.sherrill@sutherland.com'; 'bruce.wright@sutherland.com'; 'miller@taftlaw.com'; 'agbanknewyork@ag.tn.gov'; 'marvin.clements@ag.tn.gov'; 'jonathan.goldblatt@bnymellon.com'; 'mmorreale@us.mufg.jp'; 'foont@foontlaw.com'; 'yamashiro@sumitomotrust.co.jp'; 'matt@willaw.com'; 'demetra.liggins@tklaw.com'; 'rhett.campbell@tklaw.com'; 'rhett.campbell@tklaw.com'; 'mitchell.ayer@tklaw.com'; 'david.bennett@tklaw.com': 'mbossi@thompsoncoburn.com'; 'amenard@tishmanspeyer.com'; 'mbenner@tishmanspeyer.com'; 'bturk@tishmanspeyer.com'; 'jchristian@tobinlaw.com'; 'wchen@tnsj-law.com'; 'agoldstein@tnsj-law.com'; 'jmakower@tnsj-law.com'; 'neilberger@teamtogut.com'; 'sskelly@teamtogut.com'; 'mlynch2@travelers.com'; 'hollace.cohen@troutmansanders.com 'lee.stremba@troutmansanders.com'; 'bmanne@tuckerlaw.com'; 'mshiner@tuckerlaw.com'; 'linda.boyle@twtelecom.com'; 'dlipke@vedderprice.com'; 'mjedelman@vedderprice.com'; 'easmith@venable.com': 'sabramowitz@velaw.com'; 'iwest@velaw.com'; 'sabramowitz@velaw.com';

'jeldredge@velaw.com'; 'hsnovikoff@wlrk.com'; 'rgmason@wlrk.com'; 'arwolf@wlrk.com'; 'idwarner@warnerandscheuerman.co m'; 'cbelisle@wfw.com'; 'ifreeberg@wfw.com'; 'rgraham@whitecase.com'; 'tmacwright@whitecase.com'; 'avenes@whitecase.com'; 'eleicht@whitecase.com': 'azylberberg@whitecase.com'; 'eleicht@whitecase.com'; 'dbaumstein@whitecase.com'; 'rgraham@whitecase.com'; 'mruetzel@whitecase.com'; 'tlauria@whitecase.com': 'cshore@whitecase.com'; 'jeanites@whiteandwilliams.com'; 'bstrickland@wtplaw.com'; 'dshaffer@wtplaw.com'; 'szuch@wiggin.com'; 'mabrams@willkie.com': 'mfeldman@willkie.com'; 'aalfonso@willkie.com'; 'rnetzer@willkie.com'; 'dkozusko@willkie.com': 'mabrams@willkie.com'; 'peter.macdonald@wilmerhale.com'; 'jeannette.boot@wilmerhale.com'; 'craig.goldblatt@wilmerhale.com'; 'pfinkel@wilmingtontrust.com'; 'cschreiber@winston.com'; 'dmcguire@winston.com'; 'mkjaer@winston.com'; 'dneier@winston.com'; 'brotenberg@wolffsamson.com'; 'jlawlor@wmd-law.com'; 'ilawlor@wmd-law.com'; 'wmaher@wmd-law.com': 'rrainer@wmd-law.com': 'vguldi@zuckerman.com'

SCHEDULE B

OFFICE OF THE US TRUSTEE WILLIAM K. HARRINGTON, ESQ; SUSAN GOLDEN, ESQ. ANDREA B SCHWARTZ, ESQ U.S. FEDERAL OFFICE BUILDING 201 VARICK STREET, 1006 NEW YORK, NY 10014

US SECURITIES AND
EXCHANGE COMMISSION
MARK SCHONFELD, REGIONAL
DIRECTOR
DIVISION OF MARKET
REGULATION
450 5TH STREET, NW
WASHINGTON, DC 20534

INTERNAL REVENUE SERVICE OFFICE OF CHIEF COUNSEL ATTN: TOBY R. ROSENBERG 33 MAIDEN LANE, 14TH FLOOR NEW YORK, NY 10038 JOSEPH N. CORDARO
ASSISTANT UNITED STATES
ATTORNEY
SOUTHERN DISTRICT OF NEW
YORK
86 CHAMBERS STREET, 3RD
FLOOR
NEW YORK, NY 10007

STEPHEN J. SHIMSHAK PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP 1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019-6064

SCHEDULE C

sshimshak@paulweiss.com;
chammerman@paulweiss.com;
wclareman@paulweiss.com;

kkimpler@paulweiss.com; <u>lharrison@curtis.com</u>; pbehmke@curtis.com